

This English version has been prepared for the convenience of English-speaking readers.
It is a translation of the original French *Avis de convocation* published for the Company's General Meeting.
It is intended for general information only and in case of discrepancies the French original shall prevail.

LOUIS HACHETTE GROUP

French joint-stock company (société anonyme)
with share capital of €198,399,298.80

Registered office: 4, rue de Presbourg, 75116 Paris, France

Registered with the Paris Trade and Companies Registry under number 808 946 305

Convening Notice

The shareholders of Louis Hachette Group (the "Company") are hereby invited to attend the **Company's Annual Ordinary and Extraordinary General Meeting** (the "General Meeting"), which will take place at **2:30 pm on Tuesday, 5 May 2026** at the **Casino de Paris, 16 rue de Clichy, 75009 Paris, France**, to consider and vote upon the following agenda items and proposed resolutions:

Agenda

Ordinary Meeting

1. Approval of the Company's financial statements for the year ended 31 December 2025.
2. Approval of the consolidated financial statements for the year ended 31 December 2025.
3. Allocation of the Company's profit and dividend payment.
4. Reappointment of Sophie Chassat as a director for a four-year term.
5. Reappointment of Maud Fontenoy as a director for a four-year term.
6. Reappointment of Arnaud de Puyfontaine as a director for a four-year term.
7. Eighteen-month authorisation for the Board of Directors to trade in the Company's shares, subject to a ceiling of 10% of the share capital.

Extraordinary Meeting

8. Twenty-six month authorisation for the Board of Directors to increase the Company's share capital by issuing – with preemptive subscription rights – ordinary shares and/or securities carrying immediate or deferred rights to the Company's capital, provided that such issues do not exceed 33% of the share capital.
9. Twenty-six month authorisation for the Board of Directors to increase the Company's share capital by issuing ordinary shares paid up by capitalising reserves, profits, or share premiums and/or other eligible items, subject to an aggregate par-value ceiling of €100 million.
10. Twenty-six month authorisation for the Board of Directors to increase the number of securities issued under a capital increase carried out either with or without preemptive subscription rights.
11. Four-year authorisation for the Board of Directors to reduce the share capital by cancelling all or some of the shares purchased by the Company under share buyback programmes, subject to a ceiling of 10% of the share capital.
12. Twenty-six-month authorisation for the Board of Directors to increase the Company's share capital by issuing – without preemptive subscription rights – ordinary shares and/or securities carrying rights to the Company's capital, to employees under corporate savings schemes, subject to a ceiling of 1% of the share capital.
13. Thirty-eight month authorisation for the Board of Directors to award free shares to employees and senior executives of the Company and of related companies or groups, subject to an the annual ceiling of 1.1% of the share capital.

Ordinary Meeting

14. Powers for formalities.

The Notice of Meeting containing the text of the resolutions submitted to this General Meeting published in the French official legal announcement publication (Bulletin des Annonces Légales Obligatoires) on February 25, 2026, Bulletin n°24, under number 2600353.

The draft resolutions published in the above-mentioned Meeting Notice are unchanged.

ELIGIBILITY FOR PARTICIPATION

<p>Shareholders are informed that the terms and conditions for taking part in Louis Hachette Group's Ordinary and Extraordinary General Meeting, set out below, have been brought into line with the provisions of Decree no. 2026-94 of 13 February 2026.</p>

Pursuant to article R. 22-10-28 of the French Commercial Code (Code de commerce), only shareholders who can prove their status as such by **registering their shares** in their own name or in the name of the intermediary registered on their behalf pursuant to the seventh paragraph of Article L. 228-1 of the French Commercial Code (the "Authorised Intermediary"), either **in the Company's registered share accounts held by its agent, SOCIETE GENERALE SECURITIES SERVICES ("SGSS")**, or **in the bearer share accounts held by an authorised intermediary** at least five business days before the General Meeting (the "*record date*"), i.e.:

00:00 Paris time on Monday, 27 April 2026

The registration of shares in the bearer share accounts held by the authorised intermediary must be evidenced by a certificate of participation issued by the latter, where applicable by electronic means under the conditions set out in Article R. 22-10-28 of the French Commercial Code (with reference to Article R. 225-61 of the French Commercial Code), and appended to i) the postal voting form or proxy form ("**Paper Form**"), or ii) the request for an entrance card drawn up in the name of the shareholder or on behalf of the shareholder represented by the Authorised Intermediary.

A shareholding certificate must also be issued to any shareholder wishing to attend the Meeting in person and who has not received his or her admission card by the fifth business day preceding the Meeting, i.e., by 00:00 Paris time on **Monday, 27 April 2026**.

METHODS OF PARTICIPATING IN THE GENERAL MEETING

Any shareholder who fulfils the above condition may take part in the General Meeting by attending in person, or by voting by post or Internet, or by being represented at the meeting by giving proxy to the Chairman of the General Meeting or to a third party.

The General Meeting will be broadcast live (in French and English) and will also be available as a webcast on the Company's website www.louishachettegroup.com (Shareholders & Investors - General Meetings section).

1. Personal attendance at the Annual General Meeting

1.1 Request for entrance card by post:

Shareholders wishing to attend the Meeting in person may request an entrance card by post, in accordance with the following procedure:

- For holders of registered shares (*au nominatif*): send their request for an entrance card by Saturday 2 May 2026 at the latest to Société Générale Securities Services, by completing the Paper Form, specifying the request for an entrance card, and returning it dated and signed using the prepaid envelope enclosed with the notice of meeting;
- For holders of bearer shares (*au porteur*): ask their bank or broker, which manages their share account, to send them an entrance card.

Shareholders who have not received their entrance card in the five working days preceding the General Meeting, **i.e., Monday 27 April 2026**, are invited to:

- For holders of registered shares, to present themselves at the counters set aside for this purpose on the day of the General Meeting, with a valid identity document;
- For holders of bearer shares should ask their bank or broker to issue them with a shareholding certificate (*attestation de participation*) proving their status as shareholders on the fifth business day preceding the General Meeting.

1.2 Electronic entrance card request:

Shareholders wishing to attend the Meeting in person may also request an entrance card electronically, in accordance with the following procedures:

- For holders of registered shares:
 - Holders of directly registered shares (*au nominatif pur*) can make an online request via the secure VOTACCESS platform, accessible via their Shareholder Area at <https://sharinbox.societegenerale.com>, using their usual access codes.
 - Holders of administered registered shares (*au nominatif administré*) will receive a letter from Société Générale Securities Services containing their Sharinbox login codes. Registered shareholders who have lost or forgotten their login code and/or password should follow the online instructions on the login page, or contact a Nomilia customer relations adviser at +33 (0) 2 51 85 67 89, from Monday to Friday between 9 a.m. and 6 p.m. (Paris time), who will help them with this online process.

After logging on, holders of registered shares should follow the instructions on the screen to access the VOTACCESS site and request an entrance card.

- For holders of bearer shares: Ask the authorized intermediary maintaining the securities account, whether it has access to VOTACCESS and, if so, whether such access is subject to specific condition of use.

If the intermediary has access to VOTACCESS, the shareholder should log on to such intermediary's website using their username and password. They must then follow the instructions on the screen to access the VOTACCESS and request their entrance card.

2. To vote by proxy or by distance

If they are unable to attend the General Meeting in person, shareholders may choose one of the following three options:

- send a proxy to the Chairman of the General Meeting;
- grant a power of attorney to any natural person or legal entity of its choice in accordance with Articles L. 22-10-39 and L. 225-106 I of the French Commercial Code;
- vote by distance ;

2.1 Participation by post: use of paper form

Shareholders who do not attend the General Meeting in person and who wish to vote by distance or by proxy may:

- for holders of registered shares: return the paper form sent with the notice of meeting, dated and signed using the prepaid envelope enclosed with the notice of meeting, to Société Générale Securities Services.
- for holders of bearer shares: request the paper form from the account-holding institution that manages their securities account, as from the date on which the General Meeting is convened, and no later than the sixth day prior to the General Meeting, i.e. **Wednesday, 29 April 2026 at midnight**, Paris time. Once completed by the shareholder, this form should be returned, dated and signed, to the institution holding the account, which will send it together with a certificate of participation to Société Générale Securities Services, Service Assemblées Générales, CS 30812, 44308 Nantes Cedex 03.

In any case, these forms are also available on the website www.louishachettegroup.com and can also be obtained on request from SGSS no later than **Wednesday 29 April 2026** at the following address:

SOCIÉTÉ GÉNÉRALE SECURITIES SERVICES

Service des assemblées générales
CS 30812
44308 NANTES CEDEX

To be taken into account at the Meeting, paper forms must be received, duly completed and signed, by SGSS no later than Saturday 2 May 2026.

It should be noted that, in the case of proxies without the name of a proxy, the Chairman of the General Meeting will vote in favour of the draft resolutions presented or approved by the Board of Directors and against all other draft resolutions.

Shareholders who have sent in a request for an entrance card, a proxy form or a postal voting form will no longer be able to change their method of participation in the General Meeting.

2.2 Internet participation: use of the secure VOTACCESS platform

Shareholders may also vote by distance or by proxy on the VOTACCESS website before the General Meeting, under the conditions described below:

- for holders of registered shares:
 - Holders of pure registered shares will be able to access the VOTACCESS website via their Shareholders' Area at <https://sharinbox.societegenerale.com>, using their usual access codes.

- Holders of intermediary registered shares will receive a letter from Société Générale Securities Services containing their Sharinbox login codes. Registered shareholders who have lost or forgotten their login code and/or password should follow the online instructions on the login page, or contact a Nomilia customer relations adviser at +33 (0) 2 51 85 67 89, from Monday to Friday between 9 a.m. and 6 p.m. (Paris time), who will assist them with this online process.

After logging in, registered shareholders should follow the instructions on the screen to access the VOTACCESS website and vote or appoint or revoke a proxy, until the day before the General Meeting, i.e., Monday, 4 May 2026 at 3:00 p.m. (Paris time).

- for holders of bearer shares: Ask the authorized intermediary maintaining the securities account, whether it has access to VOTACCESS and, if so, whether such access is subject to specific condition of use.

If the intermediary has access to VOTACCESS, the shareholder should log on to such intermediary's website using their username and password. They must then follow the on-screen instructions to access the VOTACCESS and vote, or appoint or revoke a proxy.

If the shareholder's intermediary does not have access to VOTACCESS, it should be noted that notification of the appointment and revocation of a proxy may nevertheless be made electronically in accordance with the provisions of Article R. 22-10-24 of the French Commercial Code, using the following procedures:

- the shareholder should send an e-mail to the following address: assemblees.generales@sgss.socgen.com. This e-mail must contain the following information: name of the Company, date of the General Meeting, surname, first name, address and bank details of the principal, as well as the surname, first name and, if possible, the address of the proxy, and must include as an attachment a scanned copy of the duly completed and signed Paper Form.
- holders of bearer shares must also enclose a certificate of attendance issued by their authorised intermediary.

Only those notifications of appointment or revocation of mandates that are duly signed, completed, received and confirmed by no later than **Saturday 2 May 2026**, will be taken into account.

Votaccess for this General Meeting will be open from **9 a.m. on Friday, 17 April 2026** until the day before the General Meeting, i.e., **Monday, 4 May 2026 at 3:00 p.m.** (Paris time).

To avoid any possible website traffic congestion, shareholders are advised not to wait until the day before the Meeting to enter their instructions.

SUBMISSION OF WRITTEN QUESTIONS

Written questions from shareholders must be sent by registered letter with acknowledgement of receipt to the Chairman of the Board of Directors at the Company's registered office or by e-mail to AG2026@louishachettegroup.com by **Tuesday 28 April 2026** at the latest, and must be accompanied by proof of registration in the Company's share accounts on the date of the request.

Written questions from shareholders who are not domiciled in France and whose shares are registered in the name of a Authorised Intermediary in the Company's securities accounts may only be taken into account if they are accompanied by a certificate drawn up by the Authorised Intermediary, so that the Company can verify the shareholder's status without any possible dispute. If the shares are held by several successive Registered Intermediaries, a certificate must be drawn up by each of these Registered Intermediaries.

SHAREHOLDERS' RIGHTS TO INFORMATION

In accordance with applicable legal and regulatory provisions, all documents and information that must be communicated or that shareholders may consult in connection with the General Meeting have been posted on the Company's website and/or may be consulted by shareholders, preferably by appointment, at the registered office of Louis Hachette Group, 4 rue de Presbourg, Paris 16^e (75).

Shareholders wishing to receive the documentation referred to in article R. 225-81 of the French Commercial Code (Code de commerce) or further information that is not already available on the website should send their request by e-mail to AG2026@louishachettegroup.com.

The Board of Directors