

This English version has been prepared for the convenience of English-speaking readers.
It is a translation of the original French *Avis de réunion* published for the Company's General Meeting.
It is intended for general information only and in case of discrepancies the French original shall prevail.

LOUIS HACHETTE GROUP

French joint-stock company (société anonyme)
with share capital of €198,399,298.80

Registered office: 4, rue de Presbourg, 75116 Paris, France

Registered with the Paris Trade and Companies Registry under number 808 946 305

Notice of Meeting

The shareholders of Louis Hachette Group (the "Company") are hereby informed that they will in due course receive an invitation to attend the **Company's Annual Ordinary and Extraordinary General Meeting** (the "General Meeting"), which will take place at **2:30 pm on Tuesday, 5 May 2026** at the **Casino de Paris, 16 rue de Clichy, 75009 Paris, France**, to consider and vote upon the following agenda items and proposed resolutions:

Agenda

Ordinary Meeting

1. Approval of the Company's financial statements for the year ended 31 December 2025.
2. Approval of the consolidated financial statements for the year ended 31 December 2025.
3. Allocation of the Company's profit and dividend payment.
4. Reappointment of Sophie Chassat as a director for a four-year term.
5. Reappointment of Maud Fontenoy as a director for a four-year term.
6. Reappointment of Arnaud de Puyfontaine as a director for a four-year term.
7. Eighteen-month authorisation for the Board of Directors to trade in the Company's shares, subject to a ceiling of 10% of the share capital.

Extraordinary Meeting

8. Twenty-six month authorisation for the Board of Directors to increase the Company's share capital by issuing – with preemptive subscription rights – ordinary shares and/or securities carrying immediate or deferred rights to the Company's capital, provided that such issues do not exceed 33% of the share capital.
9. Twenty-six month authorisation for the Board of Directors to increase the Company's share capital by issuing ordinary shares paid up by capitalising reserves, profits, or share premiums and/or other eligible items, subject to an aggregate par-value ceiling of €100 million.
10. Twenty-six month authorisation for the Board of Directors to increase the number of securities issued under a capital increase carried out either with or without preemptive subscription rights.
11. Four-year authorisation for the Board of Directors to reduce the share capital by cancelling all or some of the shares purchased by the Company under share buyback programmes, subject to a ceiling of 10% of the share capital.
12. Twenty-six-month authorisation for the Board of Directors to increase the Company's share capital by issuing – without preemptive subscription rights – ordinary shares and/or securities carrying rights to the Company's capital, to employees under corporate savings schemes, subject to a ceiling of 1% of the share capital.
13. Thirty-eight month authorisation for the Board of Directors to award free shares to employees and senior executives of the Company and of related companies or groups, subject to an the annual ceiling of 1.1% of the share capital.

Ordinary Meeting

14. Powers for formalities.

Proposed resolutions presented by the Board of Directors

First resolution (*Approval of the Company's financial statements for the year ended 31 December 2025*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, and having considered the Management Report of the Board of Directors and the Statutory Auditors' report on the Company's financial statements for the year ended 31 December 2025, the shareholders **approve** those financial statements as set out and presented to them, showing profit of €56,079,174.83, as well as the transactions reflected in those financial statements and summarised in those reports.

In accordance with article 223 *quater* of the French Tax Code (*Code général des impôts*), the shareholders also approve the aggregate amount of non-deductible costs and expenses referred to in paragraph 4 of article 39 of said Code, as shown in the Company's financial statements, which amounted to nil for the year ended 31 December 2025, and note that no tax charge is borne as a result of these costs and expenses.

Second resolution (*Approval of the consolidated financial statements for the year ended 31 December 2025*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, and having considered the Management Report of the Board of Directors and the Statutory Auditors' report on the consolidated financial statements for the year ended 31 December 2025, the shareholders **approve** the consolidated financial statements as set out and presented to them, showing profit attributable to owners of €22,310,753, as well as the transactions reflected in those financial statements and summarised in those reports.

Third resolution (*Allocation of the Company's profit and dividend payment*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, the shareholders duly acknowledge that the Company's earnings for the year ended 31 December 2025, amounting to:	€56,079,174.83
which, in addition to retained earnings of nil:	€0.00
after allocation to the legal reserve (5 % of the fiscal year profit):	€(2,803,958.74)
makes a distributable profit of:	€53,275,216.09

Based on the recommendation of the Board of Directors, the shareholders resolve to pay an annual ordinary dividend of €0.06 per share, it being specified that:

- treasury shares held on the ex-dividend date will not be eligible for the dividend payment;
- shares created before the ex-dividend date will be eligible for the dividend payment.

The dividend will be paid as follows:

- €53,275,216.09 out of distributable profit;
- the balance out of share premiums.

The shares will trade ex-dividend as from 7 May 2026 and the dividend will be payable from 11 May 2026.

The portion of the dividend paid out of distributable earnings of €53,275,216.09 represents an ordinary dividend and will be eligible for the 40% tax relief available pursuant to article 158.3.2° of the French Tax Code to individual shareholders who are French tax residents and who opt for sliding-scale taxation rather than the flat-rate tax on investment income.

The portion of the dividend deducted from the share premium account represents the repayment of contributions within the meaning of article 120 3° of the French General Tax Code. This portion of the dividend does not represent distributed income for tax purposes and is therefore not subject to taxation.

In accordance with the requirement in article 243 *bis* of the French Tax Code, the shareholders note that dividends paid over the three fiscal years to 2025 correspond to the amounts shown in the table below, and that these amounts were partially eligible for the 40% tax relief available pursuant to article 158.3.2° of the French Tax Code to individual shareholders who are French tax residents:

Dividends paid to shareholders	2022	2023	2024
Dividend per share	N/A	N/A	€0.06
Total dividend payout	N/A	N/A	€59,510,022.60*

* Of which €5,064,170.56 eligible for the 40% relief.

Fourth resolution (*Reappointment of Sophie Chassat as a director for a four-year term*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, and having considered the Management Report of the Board of Directors, and the provisions of article 10.2 of the Company's Articles of Association, the shareholders **resolve** to reappoint Sophie Chassat as a director for a term of four (4) years, i.e., up until the close of the Annual General Meeting to be called in 2030 to approve the 2029 financial statements.

Fifth resolution (*Reappointment of Maud Fontenoy as a director for a four-year term*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, and having considered the Management Report of the Board of Directors, and the provisions of article 10.2 of the Company's Articles of Association, the shareholders **resolve** to reappoint Maud Fontenoy as a director for a term of four (4) years, i.e., up until the close of the Annual General Meeting to be called in 2030 to approve the 2029 financial statements.

Sixth resolution (*Reappointment of Arnaud de Puyfontaine as a director for a four-year term*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, and having considered the Management Report of the Board of Directors, and the provisions of article 10.2 of the Company's Articles of Association, the shareholders **resolve** to reappoint Arnaud de Puyfontaine as a director for a term of four (4) years, i.e., up until the close of the Annual General Meeting to be called in 2030 to approve the 2029 financial statements.

Seventh resolution (*Eighteen-month authorisation for the Board of Directors to trade in the Company's shares, subject to a ceiling of 10% of the share capital*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, having considered the Report of the Board of Directors and in accordance with the applicable laws and regulations, the shareholders **authorise** the Board of Directors, with the power to sub-delegate under the conditions provided for by law, to purchase Company shares on behalf of the Company in accordance with the terms and conditions set out below.

The number of shares purchased under this authorisation may not at any time represent more than 10% of the Company's capital. The amount of the Company's capital to which this ceiling applies may be adjusted for any corporate actions carried out subsequent to this Meeting. Furthermore, pursuant to article L. 22-10-62 of the French Commercial Code, (i) when shares are bought back to maintain a liquid market in the Company's shares in accordance with the conditions defined in the General Regulations of the French financial markets authority, the number of shares taken into account for the purpose of calculating the 10% ceiling will correspond to the number of shares purchased less the number of shares

sold during the period covered by this authorisation, and (ii) the number of shares bought back by the Company to be held for subsequent exchange or payment as consideration for a merger, demerger or asset contribution, may not exceed 5% of the share capital. The use of this authorisation may not in any circumstances result in the Company directly or indirectly holding more than 10% of its capital.

The total amount that may be invested in the share purchases may not exceed three hundred and fifty million euros (€350 million) and the maximum per-share purchase price, excluding transaction expenses, is set at three euros and fifty cents (€3.5) (or the equivalent of this amount at the date of the transaction for transactions denominated in foreign currency or a monetary unit determined by reference to a basket of currencies). The shareholders give the Board of Directors, which has the power to sub-delegate under the conditions provided for by law, full powers to adjust this amount to take into account the impact on the share price of any corporate actions, such as the capitalisation of reserves, profits or share premiums and the issue of free shares, or a change in the par value of existing shares or a reverse stock split.

The Board of Directors may use this authorisation for the following purposes:

- ▶ to reduce the share capital by cancelling all or some of the shares purchased;
- ▶ to award free shares to employees and officers of the Company and of entities or groups related to it within the meaning of articles L. 225-197-1 et seq. of the French Commercial Code;
- ▶ to tender shares upon the exercise of share options;
- ▶ to set up any company or group savings scheme (or similar plan) under the conditions provided for by law, notably articles L. 3332-1 et seq. of the French Labour Code (*Code du travail*), including by way of awarding the shares free of consideration as part of the employer's contribution and/or in replacement of the discount, in accordance with the applicable laws and regulations;
- ▶ to award or transfer shares to employees as part of a profit-sharing scheme;
- ▶ to award shares to employees and corporate officers of the Company and of entities or groups related to the Company for any other purpose permitted by the applicable laws and regulations;
- ▶ to remit shares upon the exercise of rights attached to securities giving access to the Company's share capital in any way whatsoever;
- ▶ to promote liquidity in the Company's shares under liquidity agreements that comply with a code of conduct recognised by the French financial markets authority and entered into with independent investment services providers;
- ▶ to hold the shares for subsequent exchange or payment as consideration for external growth transactions, a merger, demerger or asset contribution;
- ▶ and more generally, to carry out any transaction in accordance with applicable laws and regulations and, in particular, with market practices accepted by the French financial markets authority.

The shares may be purchased, sold or otherwise transferred in one or several transactions at any time – apart from during the blackout periods provided for in paragraphs b) and c) of article 4.1 of EU Commission Delegated Regulation 2016/1052 or during a public tender offer for the Company's shares – on or off-market or over the counter, by any means permitted under the applicable laws and regulations, including through block purchases or sales and the use of derivatives.

The shareholders **give** the Board of Directors, which has the power to sub-delegate under the conditions provided for by law, full powers, to use this authorisation in accordance with the applicable laws and regulations, including to place any and all buy and sell orders, enter into any and all agreements, carry out all formalities and more generally do everything they consider necessary or expedient to implement this resolution.

This authorisation is valid for a period of eighteen months as from the date of this Meeting. It supersedes the authorisation given in the fifth resolution of the 9 December 2024 Annual General Meeting.

Eighth resolution *(Twenty-six month authorisation for the Board of Directors to increase the Company's share capital by issuing – with preemptive subscription rights – ordinary shares and/or securities carrying immediate or deferred rights to the Company's capital, provided that such issues do not exceed 33% of the share capital)*

Voting under the quorum and majority conditions required for Extraordinary General Meetings, and having considered the Report of the Board of Directors and the special report of the Statutory Auditors, pursuant to the provisions of articles L. 22-10-49, L. 225-129 to L. 225-129-6, L. 225-132 to L. 225-134, L. 228-91 and L. 228-92 of the French Commercial Code, the shareholders:

- ▶ **authorise** the Board of Directors, with the power to sub-delegate under the conditions provided for by law, to increase the Company's share capital by issuing, on one or more occasions and with preemptive subscription rights for existing shareholders, (i) shares of the Company (other than preference shares); and/or (ii) securities governed by paragraph 1 of article L. 228-92 of the French Commercial Code carrying immediate or deferred rights, at any time or at a set date, to the Company's capital (through subscription, conversion, exchange, redemption, exercise of a warrant or by any other means permitted by law). The Board of Directors will have full discretionary powers to determine the amount and timing of said issue(s), which may be carried out in France or abroad, either with or without consideration, and may be denominated in euros, or the equivalent in foreign currency or any monetary unit determined by reference to a basket of currencies. Shares issued pursuant to this resolution may be paid up in cash, by offsetting receivables and/or by capitalising reserves, profits or share premiums.
- ▶ **resolve** to set the ceiling for capital increases carried out pursuant to this authorisation as follows:
 - the aggregate nominal amount of any capital increases carried out pursuant to this authorisation – on an immediate or deferred basis – may not exceed an amount in euros, or the equivalent in foreign currency or a monetary unit determined by reference to a basket of currencies, corresponding to 33% of the Company's share capital at the time when the authorisation is used (the "**Overall Ceiling**"). The maximum aggregate nominal amount of any and all capital increases carried out pursuant to this authorisation and the authorisations granted in the tenth, twelfth and thirteenth resolutions of this General Meeting must not exceed the Overall Ceiling.
 - these ceilings do not include the par value of any additional shares that may be issued, in accordance with the applicable laws and regulations and any contractual stipulations, in order to protect the rights of existing holders of securities or other instruments carrying rights to the Company's share capital.

if the Board of Directors uses this authorisation, the shareholders:

- resolve that existing shareholders will have a preemptive right to subscribe for the shares and/or other securities issued, exercisable in proportion to their existing interests in the Company's capital;
- note that the Board of Directors may give shareholders a preemptive right to subscribe for any shares and/or other securities not taken up by other shareholders;
- note that this authorisation automatically entails the waiver by shareholders of their preemptive rights to subscribe for the shares to be issued on exercise of immediate or deferred rights to shares attached to any securities issued pursuant to this authorisation;
- note that, pursuant to article L. 225-134 of the French Commercial Code, if the entire amount of any issue is not taken up by shareholders using the above-mentioned rights, the Board of Directors may take the courses of action below, under the conditions provided by law, in the order of its choice, i.e.,:
 - freely allocate all or some of the unsubscribed shares and/or other securities among the investors of its choice;
 - offer all or some of the unsubscribed shares and/or other securities for subscription on the open market, either in France or abroad;
 - limit the capital increase to the amount of the subscriptions received, provided that at least three-quarters of the issue is taken up for issues of shares or equity-based securities.
- ▶ **resolve** that the Board of Directors will have full powers, which may be sub-delegated in accordance with the conditions provided for by law, to use this authorisation, and in particular to:

- decide to carry out the issue of shares and/or securities carrying immediate or deferred rights to the share capital of the Company or another company;
 - set the amount of the issue(s), the issue price and the amount of any issue premium, as well as the amount of any reserves, profits or share premiums that may be capitalised.
 - determine the timing and other terms and conditions of the issue(s), including the type, number and characteristics of the new shares and/or securities to be issued.
 - determine, in the case of issues of debt securities, (i) whether the debt securities will be subordinated or unsubordinated (and the ranking of any subordinated debt issues in accordance with article L. 228-97 of the French Commercial Code); (ii) the interest rate (fixed or variable, indexed or zero coupon); (iii) the conditions under which interest payments may or must be cancelled or suspended; (iv) the life of the securities (dated or undated); (v) whether to reduce or increase the face value of the securities; and (vi) all other terms and conditions of the issue (including giving any guarantees in the form of collateral) and the redemption conditions (including redemption in exchange for the Company's assets). The issued securities may include the option for the Company to issue debt securities (whether or not equivalent) in settlement of interest whose payment has been suspended by the Company or they may take the form of complex bonds as defined by the stock market authorities (for example as a result of their interest or repayment terms or whether they are indexed or include embedded options). The Board of Directors may amend any of the above terms and conditions during the life of the securities, provided that the applicable formalities are respected.
 - determine the method by which shares are to be paid up.
 - determine, where appropriate, and subject to the limits provided for under the applicable laws and regulations, (i) the terms and conditions for exercising the rights attached to the shares and/or securities carrying rights to shares (i.e., any conversion, exchange or redemption rights, including redemption in exchange for the Company's assets or other securities previously issued by the Company), in particular by setting the date – which may be retroactive – from which the new shares will carry dividend and voting rights; and (ii) any other terms and conditions applicable to the issue(s).
 - set the terms and conditions under which the Company may buy back or exchange on the open market the securities issued pursuant to this resolution, at any time or within specified periods, with a view to holding them or cancelling them in accordance with the applicable laws.
 - suspend the exercise of rights attached to the shares and/or other securities issued, in accordance with the applicable laws and regulations.
 - at its sole discretion, charge the issuance costs against the related premium, and deduct from the premium the amounts necessary to raise the legal reserve to the required level.
 - make any and all adjustments to take into account the impact of any transactions affecting the Company's equity or share capital, including in the case of a change in the par value of the Company's shares, a capital increase paid up by capitalising reserves, profits or share premiums, a bonus share issue, a stock-split or reverse stock-split, a dividend payment, a distribution of reserves, premiums or other assets, a redemption of share capital or any other transaction affecting the Company's equity or share capital (including in the event of a public offer and/or change of control); and determine – in accordance with the applicable laws and regulations and any contractual stipulations – the methods to be used in order to protect the rights of existing holders of securities and other instruments carrying rights to the Company's shares (including through cash adjustments).
 - place on record each capital increase resulting from the use of this authorisation and amend the Company's Articles of Association to reflect the new capital.
 - generally, enter into any and all agreements necessary to successfully complete the planned issue(s), take all appropriate measures and carry out all the formalities required for the issue, listing and financial servicing of the securities issued pursuant to this authorisation and for the exercise of any related rights.
- **note** that if the Board of Directors uses this authorisation, it will report thereon to the following Annual General Meeting in accordance with the applicable laws and regulations.

- ▶ **resolve** that this authorisation is given to the Board of Directors for a period of twenty-six months as from the date of this Meeting and that it cancels and supersedes the authorisation given in the seventh resolution of the 9 December 2024 Annual General Meeting.

Ninth resolution *(Twenty-six month authorisation for the Board of Directors to increase the Company's share capital by issuing ordinary shares paid up by capitalising reserves, profits, or share premiums and/or other eligible items, subject to an aggregate par-value ceiling of €100 million)*

Voting under the quorum and majority conditions required for Extraordinary General Meetings, and having considered the Report of the Board of Directors, pursuant to the provisions of articles L. 225-129 to L. 225-129-6, L. 225-130 and L. 22-10-8 of the French Commercial Code, the shareholders:

- ▶ **authorise** the Board of Directors, with the power to sub-delegate under the conditions provided for by law, to increase the Company's share capital on one or more occasions, in the amounts and on the dates it deems appropriate, by capitalising reserves, profits or share premiums and/or other items that are eligible for capitalisation in accordance with the applicable laws and the Company's Articles of Association, in the form of an issue of new shares or by increasing the par value of existing shares or by using a combination of both these processes.
- ▶ **resolve** to set the ceiling for capital increases carried out pursuant to this authorisation as follows:
 - the aggregate nominal amount of any capital increases carried out pursuant to this authorisation – directly and/or on exercise of rights to shares – may not exceed €100 million or the equivalent in foreign currency or a monetary unit determined by reference to a basket of currencies. This ceiling is separate from and not included in either (i) the Overall Ceiling set in the eighth resolution of this Annual General Meeting, or (ii) any other overall ceiling that may be provided for in a resolution adopted for the same purpose which may supersede the eighth resolution while this ninth resolution is in force.
 - this ceiling does not include the par value of any additional shares that may be issued, in accordance with the applicable laws and regulations and any contractual stipulations, in order to protect the rights of existing holders of securities or other instruments carrying rights to the Company's share capital.

grant the Board of Directors full powers – which may be sub-delegated in accordance with the conditions provided for by law – to use this authorisation and in particular to:

- determine the amount and types of items to be capitalised, the number of new shares to be issued and/or the amount by which the par value of the Company's existing shares will be increased, and to set the date – which may be retroactive – from which the new shares will carry rights or the date on which the increase in par value will be effective.
- decide that, in the event of a bonus share issue, rights to fractions of shares will be non-transferable and non-tradable and that the corresponding shares will be sold in accordance with the terms and conditions decided by the Board of Directors, with the sale taking place and the sale proceeds generated within the timeframe stated in article R. 225-130 of the French Commercial Code.
- make any and all adjustments to take into account the impact of any corporate actions carried out by the Company, including in the case of a change in the par value of the Company's shares, a capital increase paid up by capitalising reserves, a bonus share issue, a stock-split or reverse stock-split, a dividend payment, a distribution of reserves, premiums or other assets, a redemption of share capital, or any other transaction affecting the Company's equity or share capital (including in the case of a public offer and/or change of control).
- determine – in accordance with the applicable laws and regulations and any contractual stipulations – the methods to be used in order to protect, if applicable, the rights of existing holders of securities and other instruments carrying rights to the Company's shares (including through cash adjustments).

- place on record each capital increase resulting from the use of this authorisation and amend the Company's Articles of Association to reflect the new capital.
 - generally, enter into any and all agreements, take all appropriate measures and carry out all the formalities required for the issue, listing and financial servicing of the shares issued pursuant to this authorisation and for the exercise of any related rights.
- ▶ **resolve** that this authorisation is given to the Board of Directors for a period of twenty-six months as from the date of this Meeting and that it cancels and supersedes the authorisation given in the sixth resolution of the 9 December 2024 Annual General Meeting.

Tenth resolution (*Twenty-six month authorisation for the Board of Directors to increase the number of securities issued under a capital increase carried out either with or without preemptive subscription rights*)

Voting under the quorum and majority conditions required for Extraordinary General Meetings, and having considered the Report of the Board of Directors and the special report of the Statutory Auditors, pursuant to the provisions of articles L. 225-135-1 and R. 225-118 of the French Commercial Code, the shareholders:

- ▶ **authorise** the Board of Directors, with the power to sub-delegate under the conditions provided for by law, to increase the number of shares and/or other securities to be issued as part of a capital increase carried out by the Company (whether with or without preemptive subscription rights for existing shareholders), in particular in order to grant an over-allotment option in accordance with standard market practices. Any such additional securities will be issued at the same price as for the original issue and will be subject to the time periods and ceilings specified in the regulations applicable at the issue date (at the date of this Meeting the applicable regulations provide that the additional securities must be issued within thirty days of the close of the original subscription period and may not represent more than 15% of the original issue amount).
- ▶ **resolve** that the aggregate nominal amount of any capital increases carried out pursuant to this resolution will be included in (i) the ceiling set in the resolution(s) used for carrying out the original issue(s) or, if applicable, (ii) any other ceilings set in any resolutions adopted for the same purpose which may supersede such resolutions while this tenth resolution is in force.
- ▶ **resolve** that this authorisation is given to the Board of Directors for a period of twenty-six months as of the date of this General Meeting and that it cancels and supersedes the authorisation given in the eighth resolution of the 9 December 2024 Annual General Meeting.

Eleventh resolution (*Four-year authorisation for the Board of Directors to reduce the share capital by cancelling all or some of the shares purchased by the Company under share buyback programmes, subject to a ceiling of 10% of the share capital*)

Voting under the quorum and majority conditions required for Extraordinary General Meetings, and having considered the report of the Board of Directors and the special report of the Statutory Auditors, pursuant to the provisions of articles L. 22-10-62 et seq. of the French Commercial Code, the shareholders:

- ▶ **authorise** the Board of Directors to reduce the Company's share capital by cancelling, on one or more occasions, the shares purchased by the Company, provided that the number of shares cancelled does not exceed 10% of the Company's share capital.
- ▶ **grant** full powers to the Board of Directors – which may be sub-delegated – to undertake any and all actions, formalities and filings required to complete the capital reductions carried out pursuant to this authorisation and to amend the Company's Articles of Associations to reflect the new capital.

resolve that this authorisation is given to the Board of Directors for a period of four (4) years as from the date of this General Meeting and that it supersedes the authorisation given in the eleventh resolution of the 9 December 2024 Annual General Meeting.

Twelfth resolution (*Twenty-six-month authorisation for the Board of Directors to increase the Company's share capital by issuing – without preemptive subscription rights – ordinary shares and/or securities carrying rights to the Company's capital, to employees under corporate savings schemes, subject to a ceiling of 1% of the share capital*)

Voting under the quorum and majority conditions required for Extraordinary General Meetings, and having considered the Management Report of the Board of Directors and the special report of the Statutory Auditors, pursuant to the provisions of articles L. 22-10-49, L. 225-129 to L. 225-129-2, L. 225-129-6, L. 225-138, L. 225-138-1, and L. 228-91 *et seq.* of the French Commercial Code and articles L. 3332-18 to L. 3332-24 of the French Labour Code, the shareholders:

- ▶ **authorise** the Board of Directors, with the power to sub-delegate under the conditions provided for by law, to increase the Company's share capital by issuing, on one or more occasions, whether in France or abroad, in the amounts and on the dates decided at its discretion, whether in euros, or in any other currency or monetary unit determined by reference to a basket of currencies, whether with or without an issue premium, whether for consideration or free of charge, and without preemptive subscription rights for existing shareholders, (i) shares of the Company (other than preference shares); and/or (ii) securities governed by paragraph 1 of article L. 228-92 of the French Commercial Code carrying immediate or deferred rights, at any time or at a set date, to shares of the Company through subscription, conversion, exchange, redemption, exercise of a warrant or any other means permitted by law (including equity instruments carrying rights to the allocation of debt securities), to the members of one or more employee corporate savings schemes (or members of any other type of plan for which such an issue may be carried out under equivalent conditions in accordance with articles L. 3332-1 *et seq.* of the French Labour Code or any similar legal or regulatory provisions) set up within an entity or group of entities (which may be based in France or abroad) that is included in the scope of consolidation or combination of the Company's financial statements as provided for in article L. 3344-1 of the French Labour Code, it being specified that this resolution may be used for the purpose of implementing leveraged plans.
- ▶ **resolve** to set the ceiling for capital increases carried out pursuant to this authorisation as follows:
 - the aggregate nominal amount of any capital increases carried out pursuant to this authorisation – directly and/or on exercise of rights to shares – may not exceed 1% of the Company's share capital as at the date of the Board of Directors' decision to use the authorisation. This ceiling will be included in (i) the Overall Ceiling set in the eighth resolution of this Annual General Meeting, or, if applicable, (ii) any other overall ceiling that may be provided for in a resolution adopted for the same purpose which may supersede the eighth resolution while this twelfth resolution is in force.
 - these ceilings do not include the par value of any additional shares that may be issued, in accordance with the applicable laws and regulations and any contractual stipulations, in order to protect the rights of existing holders of securities or other instruments carrying rights to the Company's share capital.
- ▶ **resolve** that the issue price of the new shares or securities carrying rights to shares issued pursuant to this authorisation will be set in accordance with articles L. 3332-18 *et seq.* of the French Labour Code and must represent at least 70% of the Reference Price (as defined below), or 60% of the Reference Price when the lock-up period provided for in the scheme in application of articles L. 3332-25 and L. 3332-26 of the French Commercial Code is equal to or more than ten years (it being specified that the discounts mentioned in this paragraph may be amended in line with any changes in the applicable regulations). For the purpose of this paragraph, the Reference Price corresponds to a price determined in accordance with objective share valuation methods, taking into account (using an appropriate weighting factor in each case) the Company's net assets, profitability and business outlook. These criteria are assessed on a consolidated basis or, failing which, are determined by dividing net asset value – as established by reference to the most recent balance sheet – by the total number of the Company's outstanding shares, in both cases under the terms and conditions provided for in article L. 3332-20 of the French Labour Code. However, the shareholders expressly authorise the Board of Directors, if it deems fit, to reduce or waive the above discounts compared with the

Reference Price, subject to the legal and regulatory limits, to take into account, *inter alia*, the accounting, tax, labour and other laws applicable locally in certain countries.

- ▶ **authorise** the Board of Directors to allocate, for no consideration, to the above-mentioned beneficiaries – in addition to the shares or securities carrying rights to shares that they can subscribe for – new or existing shares or securities carrying rights to shares, in replacement of all or part of the discount compared with the Reference Price, and/or for the purpose of employer top-up payments, it being specified that the benefit resulting from any such allocations may not exceed the legal and regulatory limits applicable under articles L. 3332-10 *et seq.* of the French Labour Code.
- ▶ **resolve** to waive the preferential subscription rights of shareholders to the securities covered by this resolution in favour of the beneficiaries indicated above, such shareholders also waiving, in the event of the free allocation to the above-mentioned beneficiaries of shares or securities giving access to the share capital, any rights to said shares or securities giving access to the capital, including the portion of reserves, profits, or premiums that are capitalised, as a result of the free allocation of said securities pursuant to this resolution,
- ▶ **authorise** the Board of Directors, in accordance with the terms and conditions of this resolution, to make share transfers to the members of a company or group corporate savings scheme (or similar plan) as provided for by article L. 3332-24 of the French Labour Code, it being specified that the par value of any shares transferred for such purposes that carry a discount for members of a corporate savings scheme as referred to in this resolution will be included in the ceilings set out above.
- ▶ **grant** the Board of Directors full powers – which may be sub-delegated under the conditions provided for by law – to use this authorisation, and in particular to:
 - decide to carry out the issue of shares and/or securities that carry immediate or deferred rights to the Company's share capital;
 - set the amount of the issue(s), the issue price and the amount of any issue premium, as well as the amount of any reserves, profits or share premiums that may be capitalised;
 - determine the timing and other terms and conditions of the issue(s), including the type, number and characteristics of the new shares and/or securities to be issued;
 - draw up, in accordance with the applicable legal conditions, the list of companies whose employees (corresponding to the beneficiaries referred to above) will be eligible to (i) subscribe for the new shares and/or securities carrying rights to shares to be issued pursuant to this authorisation, and (ii) receive any shares and/or other securities to be allocated free of consideration;
 - decide that the subscriptions that may be made by the beneficiaries who are members of a company or group corporate savings scheme (or similar plan) either directly or through a corporate mutual fund or another structure or entity permitted under the applicable laws and regulations;
 - set the eligibility conditions for the employee beneficiaries of the issue(s) carried out pursuant to this authorisation, particularly in terms of seniority;
 - in the case of issues of debt securities, (i) determine all of the features and terms and conditions of the securities (including whether they will be dated or undated and subordinated or unsubordinated, and their interest rate), and (ii) during the life of the securities, make any necessary amendments to such features and terms and conditions, in compliance with the applicable laws and required formalities;
 - determine, where appropriate, (i) the terms and conditions for exercising the rights attached to the shares and/or securities carrying rights to shares (i.e., any conversion, exchange or redemption rights, including redemption in exchange for the Company's assets such as shares held in treasury or securities previously issued by the Company), in particular by setting the date – which may be retroactive – from which the new shares will carry dividend and voting rights, and (ii) any other terms and conditions applicable to the issue(s);
 - set the terms and conditions under which the Company may buy back or exchange on the open market the securities issued pursuant to this resolution, at any time or within specified periods, with a view to holding them or cancelling them in accordance with the applicable laws;

- suspend the exercise of rights attached to the shares and/or other securities issued, in accordance with the applicable laws and regulations;
 - determine the amounts of the issue(s) to be carried out pursuant to this authorisation, and set the price, dates, timing and terms and conditions of each issue, including the terms under which the shares and/or other securities issued will be subscribed, paid up and delivered, as well as the dates from which the securities will carry dividend and voting rights (which may be retroactive), and the applicable rules in the event of over-subscription, all in accordance with the applicable laws and regulations;
 - determine and make any and all adjustments to take into account the impact of any corporate actions carried out by the Company, including in the case of a change in the par value of the Company's shares, a capital increase paid up by capitalising reserves, profits or share premiums, a bonus share issue, a stock-split or reverse stock-split, a dividend payment, a distribution of reserves, premiums or any other assets, a redemption of share capital, or any other transaction affecting the Company's equity or share capital (including in the case of a public offer and/or a change of control); and determine – in accordance with the applicable laws and regulations and any contractual stipulations – the methods to be used in order to protect the rights of existing holders of securities and other instruments carrying rights to the Company's shares (including through cash adjustments);
 - in the case of allocations of shares and/or other securities free of consideration, determine the type, characteristics and number of shares and/or other securities to be issued and the number to be allocated to each beneficiary, and set the dates, timing and terms and conditions of the allocations of the shares and/or other securities concerned in accordance with the applicable laws and regulations, and notably decide whether to (i) use such free allocations of shares and/or other securities as a replacement for all or part of the discounts compared with the Reference Price as provided for above, or (ii) deduct the value of the free allocations of shares and/or other securities from the total amount of an employer's top-up payment, or (iii) use both of the possibilities provided for in (i) and (ii);
 - in the case of issues of new shares, deduct from reserves, profits or share premiums the amounts necessary for paying up said shares;
 - place on record the resulting capital increases and amend the Company's Articles of Association to reflect the new capital;
 - at its sole discretion, charge the issuance costs against the related premium and deduct from the premium the amounts necessary to raise the legal reserve to the required level;
 - generally, enter into any and all agreements necessary to successfully complete the planned issue(s), take all appropriate measures and carry out all the formalities required for the issue, listing and financial servicing of the securities issued pursuant to this authorisation and for the exercise of any related rights,
- **resolve** that this authorisation is given to the Board of Directors for a period of twenty-six months as from the date of this Meeting and that it cancels and supersedes the authorisation given in the ninth resolution of the 9 December 2024 Annual General Meeting.

Thirteenth resolution (*Thirty-eight month authorisation for the Board of Directors to award free shares to employees and senior executives of the Company and of related companies or groups, subject to an the annual ceiling of 1.1% of the share capital*)

Voting under the quorum and majority conditions required for Extraordinary General Meetings, and having considered the report of the Board of Directors and the special report of the Statutory Auditors, pursuant to the provisions of articles L. 225-197-1 *et seq.* of the French Commercial Code, the shareholders:

- ▶ **authorise** the Board of Directors, with the power to sub-delegate under the conditions provided for by law, to award new or existing shares (other than preference shares) free of consideration, on one or more occasions, to beneficiaries or categories of beneficiaries which it will determine from among (i) the employees of the Company and companies or groups related to it within the meaning of article L. 225-197-2 of the French Commercial Code and/or (ii) senior executives of the Company and companies or groups related to it who meet the conditions set out in article L. 225-197-1 II of said Code.
- ▶ **resolve** that the total number of new and/or existing shares that may be awarded free of consideration pursuant to this authorisation may not, for each calendar year, represent more than 1.1% of the Company's share capital at the award date, it being specified that the maximum aggregate nominal value of any capital increases carried out pursuant to this authorisation – on an immediate or deferred basis – will be included in (i) the Overall Ceiling set in the eighth resolution of this Annual General Meeting, or (ii) any other overall ceiling that may be provided for in a resolution adopted for the same purpose which may supersede the eighth resolution while this thirteenth resolution is in force, and in no circumstances may the total number of shares awarded free of consideration exceed the ceilings set in articles L. 225-197-1 *et seq.* of the French Commercial Code. These ceilings do not include the par value of any additional shares that may be issued, in accordance with the applicable laws and regulations and any stipulations in the free share plans, in order to protect the rights of the beneficiaries under those plans.
- ▶ **resolve** that:
 - the shares awarded free of consideration will vest for their beneficiaries at the end of a vesting period which will be set by the Board of Directors but may not be less than the period provided for in the laws and regulations in force at the award date (currently, one year).
 - following the aforementioned vesting period, the vested shares will be subject to a lock-up period, whose duration may not be less than the period provided for in the applicable laws at the award date (currently corresponding to the difference between a period of two years and the duration of the vesting period set by the Board, i.e. ensuring that the combined duration of the vesting period and the lock-up period represents at least two years). The lock-up obligation may therefore be waived by the Board of Directors for free shares whose vesting period is at least two years;
 - the shares awarded free of consideration may vest before the expiry of the vesting period and become freely transferable before the expiry of the lock-up period, if a beneficiary is deemed to have a disability that falls within the second or third categories provided for in article L. 341-4 of the French Social Security Code, or any equivalent disability in a country outside France.
- ▶ **resolve** that the Board of Directors may decide, at its sole discretion, whether or not the vesting of the shares awarded free of consideration will be subject to performance conditions set by the Board of Directors.
- ▶ **grant** full powers to the Board of Directors, which may be sub-delegated in accordance with the conditions provided for by law, to use this authorisation, and in particular to:
 - decide whether the shares awarded free of consideration will be new and/or existing shares and, if appropriate, revise this decision before the shares vest;
 - determine the individual beneficiaries or the category or categories of beneficiaries of the free shares from among the employees and senior executives of the Company and/or of the above-mentioned related companies or groups, and the number of shares to be awarded to each of them;
 - set the terms and conditions, and any vesting criteria for the free shares, in particular the minimum vesting period and lock-up period for each beneficiary, in accordance with the above conditions, it being specified that for free shares awarded to senior executives, the Board of Directors must either (i) decide that the vested shares may not be sold for as long as the senior executive remains with the Group, or (ii) set the number of free shares that must be held in registered form for as long as the senior executive remains with the Group;
 - temporarily suspend rights to free share awards;

- place on record the vesting dates and the dates from which the shares will be freely transferable, taking into account any legal restrictions;
 - record the shares awarded free of consideration in a registered share account opened in the name of their holder, with a lock-up clause covering any applicable lock-up period, and, where appropriate, waive any lock-up period in situations where the regulations in force provide for the possibility of such a waiver.
- ▶ **resolve** that when new shares are issued on the vesting of free share awards, the Board of Directors will have full powers, which may be sub-delegated under the conditions provided for by law, to (i) charge against reserves, profits or share premiums the amounts required for paying up those shares, (ii) place on record the capital increases carried out as a result of this authorisation and amend the Company's Articles of Association to reflect the new capital, and (iii) in general carry out any and all required formalities.
 - ▶ **resolve** that the Company may adjust the number of free shares awarded in order to protect the beneficiaries' rights in the event of any corporate actions carried out by the Company, in particular in the case of a change in the par value of the Company's shares, a bonus share issue, an issue of new shares with preemptive subscription rights, a stock-split or reverse stock-split, a distribution of reserves, issue premiums or other assets, a redemption of share capital, a change in profit allocation rules by the creation of preference shares, or any other transaction affecting the Company's equity or share capital (including in the case of a public offer and/or change of control). The shares allocated in application of such adjustments will be deemed to have been awarded on the same date as the shares initially awarded.
 - ▶ **note** that if the free shares awarded correspond to new shares, this authorisation will result in capital increases as the shares vest, to be paid up by capitalising reserves, profits or share premiums, and that existing shareholders will waive their preemptive rights to subscribe for the issues to be carried out on the vesting of said shares.
 - ▶ **note** that if the Board of Directors uses this authorisation, it will report to the Annual General Meeting each year on the transactions carried out pursuant to articles L. 225-197-1 to L. 225-197-3 of the French Commercial Code, under the conditions provided for in article 225-197-4 of said Code.
 - ▶ **resolve** that this authorisation is given to the Board of Directors for a period of thirty-eight months as from the date of this Meeting and that it cancels and supersedes the authorisation given in the tenth resolution of the 9 December 2024 Annual General Meeting.

Fourteenth resolution (*Powers for formalities*)

Voting under the quorum and majority conditions required for Ordinary General Meetings, and having considered the report of the Board of Directors, the shareholders **grant** full powers to the bearer of an original or a certified copy or extract of the minutes of this Meeting to carry out all of the necessary filing and other formalities.

ELIGIBILITY FOR PARTICIPATION

Shareholders are informed that the terms and conditions for taking part in Louis Hachette Group's Ordinary and Extraordinary General Meeting, set out below, have been brought into line with the provisions of Decree no. 2026-94 of 13 February 2026.

Pursuant to article R. 22-10-28 of the French Commercial Code (Code de commerce), only shareholders who can prove their status as such by **registering their shares** in their own name or in the name of the intermediary registered on their behalf pursuant to the seventh paragraph of Article L. 228-1 of the French Commercial Code (the "Authorised Intermediary"), either **in the Company's registered share accounts held by its agent, SOCIETE GENERALE SECURITIES SERVICES ("SGSS")**, or in **the bearer share accounts held by an authorised intermediary** at least five business days before the General Meeting (the "*record date*"), i.e.:

00:00 Paris time on Monday, 27 April 2026

The registration of shares in the bearer share accounts held by the authorised intermediary must be evidenced by a certificate of participation issued by the latter, where applicable by electronic means under the conditions set out in Article R. 22-10-28 of the French Commercial Code (with reference to Article R. 225-61 of the French Commercial Code), and appended to i) the postal voting form or proxy form ("**Paper Form**"), or ii) the request for an entrance card drawn up in the name of the shareholder or on behalf of the shareholder represented by the Authorised Intermediary.

A shareholding certificate must also be issued to any shareholder wishing to attend the Meeting in person and who has not received his or her admission card by the fifth business day preceding the Meeting, i.e., by **00:00 Paris time on Monday, 27 April 2026**.

METHODS OF PARTICIPATING IN THE GENERAL MEETING

Any shareholder who fulfils the above condition may take part in the General Meeting by attending in person, or by voting by post or Internet, or by being represented at the meeting by giving proxy to the Chairman of the General Meeting or to a third party.

The General Meeting will be broadcast live (in French and English) and will also be available as a webcast on the Company's website www.louishachettegroup.com (Shareholders & Investors - General Meetings section).

1. Personal attendance at the Annual General Meeting

1.1 Request for entrance card by post:

Shareholders wishing to attend the Meeting in person may request an entrance card by post, in accordance with the following procedure:

- For holders of registered shares (*au nominatif*): send their request for an entrance card by Saturday 2 May 2026 at the latest to Société Générale Securities Services, by completing the Paper Form, specifying the request for an entrance card, and returning it dated and signed using the prepaid envelope enclosed with the notice of meeting;
- For holders of bearer shares (*au porteur*): ask their bank or broker, which manages their share account, to send them an entrance card.

Shareholders who have not received their entrance card in the five working days preceding the General Meeting, i.e., **Monday 27 April 2026**, are invited to:

- For holders of registered shares, to present themselves at the counters set aside for this purpose on the day of the General Meeting, with a valid identity document;
- For holders of bearer shares should ask their bank or broker to issue them with a shareholding certificate (*attestation de participation*) proving their status as shareholders on the fifth business day preceding the General Meeting.

1.2 Electronic entrance card request:

Shareholders wishing to attend the Meeting in person may also request an entrance card electronically, in accordance with the following procedures:

- For holders of registered shares:
 - Holders of directly registered shares (*au nominatif pur*) can make an online request via the secure VOTACCESS platform, accessible via their Shareholder Area at <https://sharinbox.societegenerale.com>, using their usual access codes.
 - Holders of administered registered shares (*au nominatif administré*) will receive a letter from Société Générale Securities Services containing their Sharinbox login codes. Registered shareholders who have lost or forgotten their login code and/or password should follow the online instructions on the login page, or contact a Nomilia customer relations adviser at +33 (0) 2 51 85 67 89, from Monday to Friday between 9 a.m. and 6 p.m. (Paris time), who will help them with this online process.

After logging on, holders of registered shares should follow the instructions on the screen to access the VOTACCESS site and request an entrance card.

- For holders of bearer shares: Ask the authorized intermediary maintaining the securities account, whether it has access to VOTACCESS and, if so, whether such access is subject to specific condition of use.

If the intermediary has access to VOTACCESS, the shareholder should log on to such intermediary's website using their username and password. They must then follow the instructions on the screen to access the VOTACCESS and request their entrance card.

2. To vote by proxy or by distance

If they are unable to attend the General Meeting in person, shareholders may choose one of the following three options:

- send a proxy to the Chairman of the General Meeting;
- grant a power of attorney to any natural person or legal entity of its choice in accordance with Articles L. 22-10-39 and L. 225-106 I of the French Commercial Code;
- vote by distance ;

2.1 Participation by post: use of paper form

Shareholders who do not attend the General Meeting in person and who wish to vote by distance or by proxy may:

- for holders of registered shares: return the paper form sent with the notice of meeting, dated and signed using the prepaid envelope enclosed with the notice of meeting, to Société Générale Securities Services.

- for holders of bearer shares: request the paper form from the account-holding institution that manages their securities account, as from the date on which the General Meeting is convened, and no later than the sixth day prior to the General Meeting, i.e. **Wednesday, 29 April 2026 at midnight**, Paris time. Once completed by the shareholder, this form should be returned, dated and signed, to the institution holding the account, which will send it together with a certificate of participation to Société Générale Securities Services, Service Assemblées Générales, CS 30812, 44308 Nantes Cedex 03.

In any case, these forms are also available on the website www.louishachettegroup.com and can also be obtained on request from SGSS no later than **Wednesday 29 April 2026** at the following address:

SOCIÉTÉ GÉNÉRALE SECURITIES SERVICES

Service des assemblées générales

CS 30812

44308 NANTES CEDEX

To be taken into account at the Meeting, paper forms must be received, duly completed and signed, by SGSS no later than Saturday 2 May 2026.

It should be noted that, in the case of proxies without the name of a proxy, the Chairman of the General Meeting will vote in favour of the draft resolutions presented or approved by the Board of Directors and against all other draft resolutions.

Shareholders who have sent in a request for an entrance card, a proxy form or a postal voting form will no longer be able to change their method of participation in the General Meeting.

2.2 Internet participation: use of the secure VOTACCESS platform

Shareholders may also vote by distance or by proxy on the VOTACCESS website before the General Meeting, under the conditions described below:

- for holders of registered shares:
 - Holders of pure registered shares will be able to access the VOTACCESS website via their Shareholders' Area at <https://sharinbox.societegenerale.com>, using their usual access codes.
 - Holders of intermediary registered shares will receive a letter from Société Générale Securities Services containing their Sharinbox login codes. Registered shareholders who have lost or forgotten their login code and/or password should follow the online instructions on the login page, or contact a Nomilia customer relations adviser at +33 (0) 2 51 85 67 89, from Monday to Friday between 9 a.m. and 6 p.m. (Paris time), who will assist them with this online process.

After logging in, registered shareholders should follow the instructions on the screen to access the VOTACCESS website and vote or appoint or revoke a proxy, until the day before the General Meeting, i.e., Monday, 4 May 2026 at 3:00 p.m. (Paris time).

- for holders of bearer shares: Ask the authorized intermediary maintaining the securities account, whether it has access to VOTACCESS and, if so, whether such access is subject to specific condition of use.

If the intermediary has access to VOTACCESS, the shareholder should log on to such intermediary's website using their username and password. They must then follow the on-screen instructions to access the VOTACCESS and vote, or appoint or revoke a proxy.

If the shareholder's intermediary does not have access to VOTACCESS, it should be noted that notification of the appointment and revocation of a proxy may nevertheless be made electronically in accordance with the provisions of Article R. 22-10-24 of the French Commercial Code, using the following procedures:

- the shareholder should send an e-mail to the following address: assemblees.generales@sgss.socgen.com. This e-mail must contain the following information: name of the Company, date of the General Meeting, surname, first name, address and bank details of the principal, as well as the surname, first name and, if possible, the address of the proxy, and must include as an attachment a scanned copy of the duly completed and signed Paper Form.
- holders of bearer shares must also enclose a certificate of attendance issued by their authorised intermediary.

Only those notifications of appointment or revocation of mandates that are duly signed, completed, received and confirmed by no later than **Saturday 2 May 2026**, will be taken into account.

Votaccess for this General Meeting will be open from **9 a.m. on Friday, 17 April 2026** until the day before the General Meeting, i.e., **Monday, 4 May 2026 at 3:00 p.m.** (Paris time).

To avoid any possible website traffic congestion, shareholders are advised not to wait until the day before the Meeting to enter their instructions.

REQUEST TO INCLUDE ITEMS OR DRAFT RESOLUTIONS ON THE AGENDA OF THE MEETING

Requests for items to be included on the agenda or for draft resolutions to be submitted by shareholders who meet the conditions set out in Article R. 225-71 of the French Commercial Code must, in accordance with legal and regulatory provisions, be sent by registered letter with acknowledgement of receipt addressed to the Board of Directors at the Company's registered office or by e-mail to AG2026@louishachettegroup.com within twenty days of publication of this notice of meeting, i.e. **by Tuesday 17 March 2026** at the latest, and must be received by the Company by **Friday 10 April 2026** at the latest.

Requests must be accompanied by one or more certificates of account registration, proving, on the date of the request, the possession or representation of the required fraction of the capital.

In accordance with legal and regulatory provisions, consideration of the item or draft resolution by the General Meeting will also be subject to the submission, by the person or persons making the request, of a new certificate proving that the shares are registered in the same accounts on **Monday 27 April 2026** at midnight, Paris time.

Requests made by shareholders who are not domiciled in France and whose shares are registered in the name of a Authorised Intermediary will only be taken into account if they are accompanied by a certificate drawn up by the Authorised Intermediary on the date of their request and renewed on **Monday 27 April 2026**, so that the Company or its agent can verify without any possible dispute the possession or representation of the fraction of the capital required by the legal and regulatory provisions on the dates stipulated therein.

If the shares are held by several Registered Intermediaries, the certificates must be drawn up by each of these Registered Intermediaries.

Reasons must be given for any request to include an item on the agenda. Requests for the inclusion of draft resolutions must be accompanied by the text of the draft resolutions, which may be accompanied by a brief explanatory statement and, in the case of draft resolutions relating to the appointment of a candidate to the Board of Directors, by the information provided for in 5° of Article R. 225-83 of the Commercial Code.

SUBMISSION OF WRITTEN QUESTIONS

Written questions from shareholders must be sent by registered letter with acknowledgement of receipt to the Chairman of the Board of Directors at the Company's registered office or by e-mail to AG2026@louishachettegroup.com by **Tuesday 28 April 2026** at the latest, and must be accompanied by proof of registration in the Company's share accounts on the date of the request.

Written questions from shareholders who are not domiciled in France and whose shares are registered in the name of a Authorised Intermediary in the Company's securities accounts may only be taken into account if they are accompanied by a certificate drawn up by the Authorised Intermediary, so that the Company can verify the shareholder's status without any possible dispute. If the shares are held by several successive Registered Intermediaries, a certificate must be drawn up by each of these Registered Intermediaries.

SHAREHOLDERS' RIGHTS TO INFORMATION

In accordance with applicable legal and regulatory provisions, all documents and information that must be communicated or that shareholders may consult in connection with the General Meeting have been posted on the Company's website and/or may be consulted by shareholders, preferably by appointment, at the registered office of Louis Hachette Group, 4 rue de Presbourg, Paris 16^e (75).

Shareholders wishing to obtain a document or information that is not already available on the website should send their request by e-mail to AG2026@louishachettegroup.com.

The Board of Directors